

# Loan Estimate

Use the following guide when completing the Escrow fields in DRIVER:

	Escrow Waiver	Escrow Waiver Type
<b>If Escrowing....</b>	Select Escrow	Select one of the following: <ul style="list-style-type: none"> <li><input type="radio"/> Taxes and Insurance</li> <li><input type="radio"/> Taxes Only</li> <li><input type="radio"/> Insurance Only</li> </ul>
<b>If Waiving Escrow....</b>	Select Waive Escrow	Select No Impounds

**Estimated Closing Date:** Enter Closing Date After completed **click on Continue.**

## VA Loan Information

For VA loans, use the following guide when completing the VA Loan Information section in Driver:

Type of Veteran	Is this the first use of the VA loan Program	Is borrower Exempt from Funding Fee
<input type="radio"/> Regular Military	<input type="radio"/> Yes	<input type="radio"/> Yes
<input type="radio"/> Reserves	<input type="radio"/> No	<input type="radio"/> No
<input type="radio"/> National Guard		

# Correspondent Purchase

Application Tracker 6/6 Loan Status Tracker 7/11 Closing Tracker 1/6

Loan Summary

1003

Re-Import 3.2

FHA Case # Request

Product & Pricing

Loan Estimate

AUS

Submit Credit Package

View/Upload Documents

Conditions

Change in Circumstance

Initial CD Request

Schedule Closing

Correspondent Purchase

Correspondent Purchase

Closed Loan Package Purchase Suspense Conditions Warehouse Bank Details

Summary

Property Type Detached

Rate lock expiration date 7/13/2020 12:00:00 AM

Loan Product CONV FIX 30 - Correspondent

Admin fee included in pricing Yes

Admin Fee

Actual Closing Date 05/15/2020

Actual Funding Date 05/15/2020

Accepted file formats: pdf,doc,docx,tif,jpg,jpeg,jpe,emf,xps Note: Max 160MB, Max 20MB for each document

Drag & Drop or Choose File

List of Uploaded Documents

Document Name	Progress	Delete
Closing Package.pdf	<div style="width: 100%;"></div>	

Submit closed loan package

## Closed Loan Package

Most of the information will already be completed. Address the following fields:

**Actual Closing Date:** Enter actual closing date

**Actual Funding Date:** Enter actual funding date

Drag and Drop or Choose File. The green bar indicates it has been pulled into Driver.

Once documents have been uploaded, you must **click** on **Submit closed loan package**.

# Correspondent Purchase Continued

Application Tracker 6/6 | Loan Status Tracker 7/11 | Closing Tracker 1/6

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Closed Loan Package | **Purchase Suspense Conditions** | Warehouse Bank Details

Acceptable File Types: pdf, doc, docx, txt, tif, jpg, jpeg, jpe, emf and xps | Note: Max 160MB

Conditions	Added Date	Status	Status Date	Attach Docs	Docs	More
test	05-16-2020	Added	05-16-2020	Drag & Drop or Choose File	0	▼
Untitled	05-16-2020	Added	05-16-2020	Drag & Drop or Choose File	0	▼

Save | Ready for Fairway Review

## Purchase Suspense Conditions

Once the closing package has been reviewed, if there are Purchase Suspense Conditions, they will be shown on this screen.

**Drag & Drop** or **Choose file** for each condition listed.

Once all of your documents have been uploaded, click on **Save** and then **Ready for Fairway Review**. This will send a notification to the Purchasing team.

Application Tracker 6/6 | Loan Status Tracker 7/11 | Closing Tracker 1/6

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Closed Loan Package | Purchase Suspense Conditions | **Warehouse Bank Details**

Bank Name | Account# | ABA# | Wire Amount

Wire Instructions Received | Bailee Letter Received

To update Warehouse Bank details, contact your Purchase Coordinator or upload Wire Instructions under Purchase suspense conditions.

## Warehouse Bank Details

Once we have received your wiring instructions, this screen will be completed by our Purchasing team. These fields are not editable. If something needs correcting, please contact your Purchasing Coordinator or upload Wiring Instructions.